



# HOOSIERS NUMBERS

LABOR MARKET REVIEW

# **Economic Growth Region 2**

Statistical Data Report for July 2014, Released August 2014

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Thirty states had unemployment rate increases from June, eight states had decreases, and 12 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District of Columbia had unemployment rate decreases from a year earlier and one state had an increase. The national jobless rate was little changed from June at 6.2 percent but was 1.1 percentage points lower than in July 2013.

July 2014 Labor Force Estimates (not seasonally adjusted)									
Area	Labor Force	Employed	Unemployed	Jul 2014 Rate	Jun 2014 Rate	Jul 2013 Rate			
U.S.	157,573,000	147,265,000	10,307,000	6.5%	6.3%	7.7%			
IN	3,274,235	3,083,441	190,794	5.8%	6.1%	7.5%			
EGR 2	302,177	284,861	17,316	5.7%	6.1%	7.9%			
Elkhart-Gosh MSA	99,914	94,710	5,204	5.2%	5.6%	7.5%			
So Bend-Mish MSA	151,258	141,053	10,205	6.7%	6.9%	8.9%			
Elkhart County	99,914	94,710	5,204	5.2%	5.6%	7.5%			
Fulton County	10,151	9,573	578	5.7%	6.1%	7.7%			
Kosciusko County	42,893	40,958	1,935	4.5%	4.7%	6.3%			
Marshall County	23,422	22,200	1,222	5.2%	5.7%	7.5%			
St Joseph County	125,797	117,420	8,377	6.7%	6.9%	8.9%			
Elkhart City	24,348	22,819	1,529	6.3%	6.8%	9.1%			
Goshen City	15,659	14,846	813	5.2%	5.1%	7.7%			
Mishawaka City	24,440	22,842	1,598	6.5%	6.5%	8.7%			
South Bend City	43,772	40,267	3,505	8.0%	8.2%	10.6%			
Plymouth City	4,825	4,519	306	6.3%	6.5%	9.5%			
Warsaw City	7,134	6,785	349	4.9%	5.8%	6.5%			

State Release Date: 8/18/2014

Source: Indiana Dept. of Workforce Development, Research and Analysis,

**Local Area Unemployment Statistics** 



# Economic Growth Region 2 (EGR2)

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

# Unemployment Rates by State, July 2014 (seasonally adjusted)

U.S - 6.2%

Illinois - 6.8%

**Indiana - 5.9%** 

Kentucky - 7.4%

Michigan - 7.7%

Ohio - 5.7%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

### Unemployment Rank by County, July 2014 (high to low)

#16 - St. Joseph - 6.7%

#41 - Fulton - 5.7%

#59 - Elkhart - 5.2%

#60 - Marshall - 5.2%

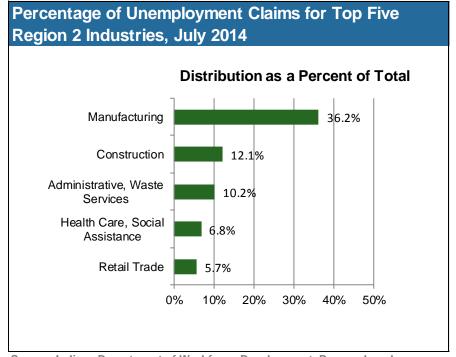
#86 - Kosciusko - 4.5%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2014 from:							
CPI Item	Jul-13	Jun-14	Jul-13	Jun-14			
	Midwest	Region*	U.S.	City			
All Items	1.8%	-0.3%	2.0%	0.0%			
Food & Beverages	2.5%	0.1%	2.4%	0.3%			
Housing	2.3%	0.2%	2.7%	0.2%			
Apparel	2.3%	-2.3%	0.3%	-2.1%			
Transportation	0.5%	-1.7%	0.9%	-0.7%			
Medical Care	3.3%	0.3%	2.6%	0.1%			
Recreation	-0.4%	0.2%	0.4%	-0.2%			
Education & Communication	2.1%	0.1%	1.6%	0.2%			
Other Goods & Services	1.0%	-0.3%	1.8%	0.1%			

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

#### **WARN Notices**

#### There are no WARN notices for July 2014 in EGR 2

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, July 2014 Economic Growth Region 2 (EGR2)

#### **Initial Claims**

July 5, 2014 – 458 July 12, 2014 – 577 July 19, 2014 – 358 July 26, 2014 – 440

#### **Continued Claims**

July 5, 2014 – 2,242 July 12, 2014 – 2,195 July 19, 2014 – 2,062 July 26, 2014 – 1,972

#### **Total Claims**

July 5, 2014 – 2,700 July 12, 2014 – 2,772 July 19, 2014 – 2,420 July 26, 2014 – 2,412

(D): Indicates one or more counties are excluded due to non-disclosure issues.

#### State of Indiana

#### **Initial Claims**

July 5, 2014- 3,785 July 12, 2014- 8,329 July 19, 2014- 4,163 July 26, 2014- 3,737

#### **Continued Claims**

July 5, 2014- 26,962 July 12, 2014- 28,699 July 19, 2014- 26,093 July 26, 2014- 25,220

#### **Total Claims**

July 5, 2014- 30,747 July 12, 2014- 37,028 July 19, 2014- 30,256 July 26, 2014- 28,957

Total claims include EUC (Emergency Unemployment Compensation). Please see Hoosiers by the Numbers for additional information. Claims data are updated weekly,

Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA Wage and Salaried Employment, July 2014								
				Number	Percent	Number	Percent	
	_			Change	Change	Change	Change	
Industry	Jul-14	Jun-14	Jul-13	Jun-14 to Jul-14		Jul-13 to Jul-14		
TOTAL NONFARM EMPL	124,000	125,500	116,000	-1,500	-1.2%	8,000	6.9%	
Total Private Employmt	117,300	116,900	110,200	400	0.3%	7,100	6.4%	
Goods Producing	62,200	61,600	57,400	600	1.0%	4,800	8.4%	
Mining, Logging, Constrn	2,900	2,900	3,000	0	0.0%	-100	-3.3%	
Manufacturing	59,300	58,700	54,400	600	1.0%	4,900	9.0%	
Durable Goods	48,700	48,500	45,600	200	0.4%	3,100	6.8%	
Transportation Equip	29,100	29,000	26,800	100	0.3%	2,300	8.6%	
Motr Veh Body/Trailrs	23,300	23,400	21,300	-100	-0.4%	2,000	9.4%	
Furniture and Related	4,300	4,200	4,000	100	2.4%	300	7.5%	
Service Providing	61,800	63,900	58,600	-2,100	-3.3%	3,200	5.5%	
Private Service Providing	55,100	55,300	52,800	-200	-0.4%	2,300	4.4%	
Trade, Transp, & Utilities	19,100	19,000	18,300	100	0.5%	800	4.4%	
Wholesale Trade	6,200	6,100	5,900	100	1.6%	300	5.1%	
Retail Trade	9,600	9,600	9,300	0	0.0%	300	3.2%	
Transp/Warehousg/Utils	3,300	3,300	3,100	0	0.0%	200	6.5%	
Information	500	600	600	-100	-16.7%	-100	-16.7%	
Financial Activities	2,800	2,800	2,800	0	0.0%	0	0.0%	
Professional & Business	10,700	10,800	9,700	-100	-0.9%	1,000	10.3%	
Educational & Health	10,900	10,900	10,700	0	0.0%	200	1.9%	
Leisure & Hospitality	7,600	7,600	7,200	0	0.0%	400	5.6%	
Other Services	3,500	3,600	3,500	-100	-2.8%	0	0.0%	
Government	6,700	8,600	5,800	-1,900	-22.1%	900	15.5%	
Federal Government	200	200	300	0	0.0%	-100	-33.3%	
State Government	200	200	200	0	0.0%	0	0.0%	
Local Government	6,300	8,200	5,300	-1,900	-23.2%	1,000	18.9%	
Local Govt Education	3,500	5,800	2,800	-2,300	-39.7%	700	25.0%	

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

# Applicant Pool Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Production Workers, All Other - 574
- 2 Assemblers and Fabricators, All Other - 502
- 3 Helpers--Production Workers - 447
- 4 Customer Service Representatives - 428
- 5 Office Clerks, General 351
- 6 Managers, All Other 246
- 7 Laborers and Freight, Stock, and Material Movers, Hand - 245
- 8 Administrative Services Managers - 238
- 9 Cashiers 227
- 10 Office and Administrative Support Workers, All Other - 214
- **11** Bookkeeping, Accounting, and Auditing Clerks 172
- 12 Receptionists and Information Clerks 169
- 13 First-Line Supervisors of Production and Operating Workers - 163
- 14 Shipping, Receiving, and Traffic Clerks 159
- 15 Nursing Assistants 157
- 16 Executive Secretaries and Executive Administrative Assistants 147
- 17 Welders, Cutters, and Welder Fitters 133
- 18 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 123
- 19 Accountants 113
- **20** General and Operations Managers 112

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, July 2014								
				Number Change	Percent Change	Number Change	Percent Change	
Industry Jul-14 Jun-14		Jun-14	Jul-13	Jun-14 to Jul-14		Jul-13 to Jul-14		
TOTAL NONFARM EMPL	131,000	134,600	127,100	-3,600	-2.7%	3,900	3.1%	
Total Private Employment	118,000	119,500	115,300	-1,500	-1.3%	2,700	2.3%	
Goods Producing	21,400	21,800	21,200	-400	-1.8%	200	0.9%	
Mining, Logging, Constrn	4,800	4,800	4,800	0	0.0%	0	0.0%	
Manufacturing	16,600	17,000	16,400	-400	-2.4%	200	1.2%	
Transportation Equipmt	2,500	2,500	2,600	0	0.0%	-100	-3.9%	
Service Providing	109,600	112,800	105,900	-3,200	-2.8%	3,700	3.5%	
Private Service Providing	96,600	97,700	94,100	-1,100	-1.1%	2,500	2.7%	
Trade, Transp, & Utilities	24,900	24,800	24,700	100	0.4%	200	0.8%	
Wholesale Trade	6,300	6,300	6,300	0	0.0%	0	0.0%	
Retail Trade	14,600	14,700	14,600	-100	-0.7%	0	0.0%	
Gen Merch Stores	3,200	3,200	3,400	0	0.0%	-200	-5.9%	
Transp/Warehousg/Utils	4,000	3,800	3,800	200	5.3%	200	5.3%	
Information	1,800	1,800	1,800	0	0.0%	0	0.0%	
Financial Activities	5,100	5,100	5,300	0	0.0%	-200	-3.8%	
Professional & Business	12,800	12,700	12,500	100	0.8%	300	2.4%	
Educational & Health	32,900	34,000	31,000	-1,100	-3.2%	1,900	6.1%	
Hospitals	5,700	5,700	5,600	0	0.0%	100	1.8%	
Leisure & Hospitality	13,400	13,600	13,300	-200	-1.5%	100	0.8%	
Food Srvcs/Drinkg Plcs	11,100	11,200	10,800	-100	-0.9%	300	2.8%	
Other Services	5,700	5,700	5,500	0	0.0%	200	3.6%	
Government	13,000	15,100	11,800	-2,100	-13.9%	1,200	10.2%	
Federal Government	1,000	1,000	1,000	0	0.0%	0	0.0%	
State Government	2,200	2,200	2,200	0	0.0%	0	0.0%	
Local Government	9,800	11,900	8,600	-2,100	-17.7%	1,200	14.0%	

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

# Frequently Listed Jobs Top 20 Job listings by number of openings in Region 2 for the month of July 2014

- 1 Production Workers, All Other
- 2 Helpers--Production Workers
- 3 Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic
- 4 Laborers and Freight, Stock, and Material Movers, Hand
- 5 Pourers and Casters, Metal
- 6 Tax Preparers
- 7 Personal Care Aides
- 8 Food Preparation and Serving Related Workers, All Other
- 9 Social and Human Service Assistants
- 10 Installation, Maintenance, and Repair Workers, All Other
- 11 Retail Salespersons
- 12 Home Health Aides
- 13 First-Line Supervisors of Helpers, Laborers, and Material Movers, Hand
- 14 Engineers, All Other
- 15 Maintenance and Repair Workers, General
- 16 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 17 Foundry Mold and Coremakers
- 18 Inspectors, Testers, Sorters, Samplers, and Weighers
- 19 Welders, Cutters, and Welder Fitters
- 20 Customer Service Representatives

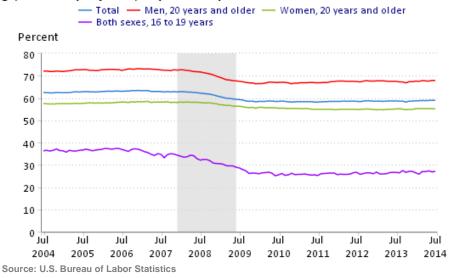
Source: Indiana Department of Workforce Development, Indiana Career Connect

### **Employment-Population Ratio and Long-Term Unemployment in July 2014**

(Excerpted from the U.S. Dept. of Labor, Bureau of Labor Statistics, The Editor's Desk — August 05, 2014)

The employment–population ratio, at 59.0 percent, was unchanged from June to July 2014 but has edged up by 0.3 percentage point since July 2013. The ratio, which is the number of employed people as a percentage of the population age 16 and older, remains below its most recent peak of 63.4 percent in December 2006.

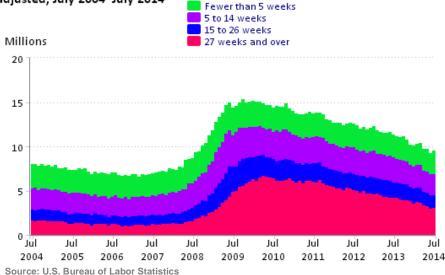
## Employment-population ratios of the civilian population by gender and age, seasonally adjusted, July 2004-July 2014



The employment–population ratio of men age 20 and older, at 67.9 percent, was unchanged from June to July 2014 but has edged up 0.4 percentage point over the year. The employment–population ratio of women age 20 and older was 55.1 percent in July 2014, essentially the same as the prior month and a year earlier. Among 16-to 19-year-olds of both sexes, the employment–population ratio was 27.1 percent in July 2014, little different from a year earlier.

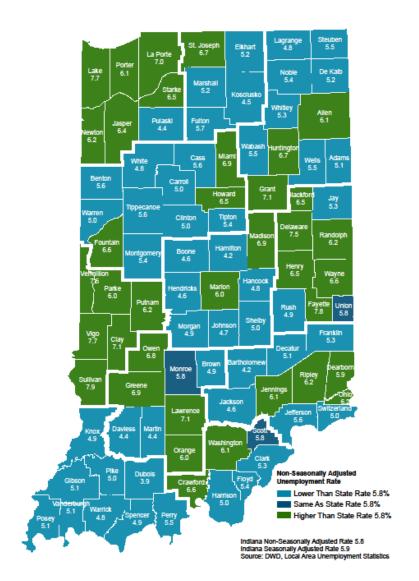
The number of long-term unemployed (those jobless for 27 weeks or more) was essentially unchanged at 3.2 million in July. These individuals accounted for 32.9 percent of the unemployed. Over the past 12 months, the number of long-term unemployed has declined by 1.1 million.

## Number of unemployed people by duration of unemployment, seasonally adjusted, July 2004–July 2014



These data are from the Current Population Survey. For more information, see "The Employment Situation — July 2014," news release USDL-14-1391. More charts featuring Current Population Survey data can be found in Charting the labor market: Data from the Current Population Survey.

## **County Unemployment Rates July 2014**





## Questions?

Please contact the DWD Research and Analysis representative listed below:

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